



Name of Patient _____ Birthdate _____

Social Security No. _____

Street Address _____

City _____ State _____ Zip Code _____

Home Phone _____ Email Address _____

Mobile Phone _____ Work Phone _____ Pager _____

Employer _____ City _____ Occupation _____

Who referred you to this office? _____

Name of Parent/Partner/Spouse/Guardian _____ Birthdate _____
(circle one)

Social Security No. _____

Street Address (if different) _____

City _____ State _____ Zip Code _____

Home Phone _____ Work Phone _____ Ext _____

Employer _____ City _____ Occupation _____

Emergency Contact _____ Relationship _____ Phone _____
(other than spouse)

INSURANCE INFORMATION

INSURANCE INFORMATION

Employee Name _____

Employee Name _____

INS CO Name _____

INS CO Name _____

INS CO Address _____

INS CO Address _____

INS CO City, ST Zip _____

INS CO City, ST Zip _____

Insurance Phone _____

Insurance Phone _____

Group/Policy # _____

Group/Policy # _____

Employee SSN _____

Employee SSN _____

Birthdate _____

Birthdate _____

Patient Acknowledgments:

- I understand that I am responsible for any uninsured balance.
- I consent to the taking of radiographs and/or photographs before and during treatment for diagnostic purposes
- If I am receiving dental hygiene services only, I understand that if any dental or medical problems are discovered during the course of my dental hygiene treatment, I will be referred to the appropriate dental or medical practitioner/provider for any needed evaluation.

I have read, and I agree to the above acknowledgments:

Signature of patient _____ Date _____
(parent or guardian, if patient is a minor)



NAME OF PATIENT	DATE OF BIRTH
NAME OF PHYSICIAN	PHYSICIAN'S PHONE
PHYSICIAN ADDRESS	
REASON FOR VISIT	DATE OF MOST RECENT VISIT TO PHYSICIAN

To ensure your well-being while undergoing treatment in our office, please answer the following questions with a YES or NO response and provide further details for all YES responses. All information will be considered confidential and for our records only.

When was your last complete physical examination with your physician, including blood tests?

Are you currently seeing a physician for treatment of a recent or ongoing medical condition? If yes, explain the condition.

YES NO

Have you been hospitalized or had any surgeries within the last two years? If yes, please explain:

YES NO

Have you ever been advised to take antibiotics (like Penicillin, etc.) prior to a dental appointment? If yes, please explain:

YES NO

Have you ever had any serious medical trouble associated with any dental experience? If yes, please explain:

YES NO

Do you have, OR have you had any of the following cardiovascular conditions? Please check all that apply:

- | | |
|--|---|
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Rheumatic Fever or Rheumatic Heart Disease |
| <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Congestive Heart Failure |
| <input type="checkbox"/> Coronary Bypass | <input type="checkbox"/> Congenital Heart Defects |
| <input type="checkbox"/> Angina | <input type="checkbox"/> Prosthetic Heart Valves |
| <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Pacemaker: placement date: _____ Type: _____ |
| <input type="checkbox"/> Hardening of the Arteries | <input type="checkbox"/> Surgically Implanted Defibrillator |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> History of Infective Endocarditis |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Heart Transplant |
| <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Shortness of Breath after Mild Exercise |
| <input type="checkbox"/> Shortness of Breath when lying down | <input type="checkbox"/> Swelling of the Ankles |
| <input type="checkbox"/> Chest Pain on Exertion | <input type="checkbox"/> Abnormal Bleeding or Extended Clotting Time |
| <input type="checkbox"/> Frequent or Unexpected Nose Bleeds | |

Do you consider yourself to be under an abnormally high amount of stress?

YES NO

Do you OR have you ever smoked?

YES NO

How much? _____ When did you quit? _____

Do you OR have you used chewing tobacco?

YES NO

How often? _____

Do you drink alcohol OR have you in the past?

YES NO

How much? _____

Do you have, OR have you had any of the following health conditions? Please check all that apply:

- | | |
|---|---|
| <input type="checkbox"/> Diabetes – Type: _____ | <input type="checkbox"/> Drug/Alcohol Treatment |
| <input type="checkbox"/> Artificial Joints – Which joints? _____ | <input type="checkbox"/> Eating Disorder |
| <input type="checkbox"/> Hepatitis – Which Type (A, B, or C)? _____ | <input type="checkbox"/> Epilepsy/Seizures |
| <input type="checkbox"/> Blood Transfusion – When? _____ | <input type="checkbox"/> Glaucoma |
| <input type="checkbox"/> HIV | <input type="checkbox"/> Herpes |
| <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Hyperthyroidism |
| <input type="checkbox"/> Alzheimer’s Disease | <input type="checkbox"/> Jaundice |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Kidney Disease |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Organ Transplant |
| <input type="checkbox"/> Autoimmune Disease – Which? _____ | <input type="checkbox"/> Osteoporosis |
| <input type="checkbox"/> Blood Disorder | <input type="checkbox"/> Parkinson’s Disease |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Radiation Treatment |
| <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> Severe Headaches |
| <input type="checkbox"/> Chronic Sinus Problems | <input type="checkbox"/> Sexually Transmitted Disease |
| <input type="checkbox"/> Cirrhosis | <input type="checkbox"/> Skin Conditions |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Ulcers |

ALL

Are you **ALLERGIC** to **ANY** of the following?

- | | |
|---|--|
| <input type="checkbox"/> Penicillin | <input type="checkbox"/> Nickel |
| <input type="checkbox"/> Sulfa | <input type="checkbox"/> Latex |
| <input type="checkbox"/> Local Dental Anesthetics | <input type="checkbox"/> Sulfites |
| <input type="checkbox"/> Codeine | <input type="checkbox"/> Barbiturates |
| <input type="checkbox"/> Sedatives | <input type="checkbox"/> Tranquilizers |
| <input type="checkbox"/> Aspirin | <input type="checkbox"/> Tetracycline |
| <input type="checkbox"/> Other _____ | |

FEMALE REPRODUCTIVE SYSTEM

Yes No

- | | | |
|--------------------------|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | Are you pregnant? |
| | | If so, expected delivery date? _____ |
| <input type="checkbox"/> | <input type="checkbox"/> | Do you have regular gynecological checkups? |
| <input type="checkbox"/> | <input type="checkbox"/> | Have you reached menopause? |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you taking hormone replacement? |
| <input type="checkbox"/> | <input type="checkbox"/> | Have you had a mammogram? Date: _____ |

Have you ever had an **ADVERSE REACTION** to **ANY** drug or medication? If yes, indicate medication and reaction:

YES NO

- | | | |
|--------------------------|--------------------------|-------|
| <input type="checkbox"/> | <input type="checkbox"/> | _____ |
|--------------------------|--------------------------|-------|

Do you have **ANY** disease, condition or medical problem **NOT LISTED** on this form? If yes, please indicate the condition:

YES NO

- | | | |
|--------------------------|--------------------------|-------|
| <input type="checkbox"/> | <input type="checkbox"/> | _____ |
|--------------------------|--------------------------|-------|

Please indicate if you are currently taking ANY of the following listed medications OR if you have taken any of these medications within the past year. Please check all that apply:

- | | |
|---|--|
| <input type="checkbox"/> Antibiotics | <input type="checkbox"/> Inhalants |
| <input type="checkbox"/> Antidepressants (Prozac, Zoloft, Etc.) | <input type="checkbox"/> Insulin |
| <input type="checkbox"/> Antihistamines | <input type="checkbox"/> Heart Medication/Nitroglycerine |
| <input type="checkbox"/> Blood Pressure Medication | <input type="checkbox"/> Muscle Relaxants |
| <input type="checkbox"/> Blood Thinners | <input type="checkbox"/> Pain Medication (Aspirin, Tylenol, Advil) |
| <input type="checkbox"/> Cortisone (Prednisone) | <input type="checkbox"/> Sleeping Pills |
| <input type="checkbox"/> Cholesterol Medication | <input type="checkbox"/> Thyroid Medication |
| <input type="checkbox"/> Decongestants | <input type="checkbox"/> Tranquilizers |
| <input type="checkbox"/> Diuretics (water pills) | <input type="checkbox"/> Vitamins |
| <input type="checkbox"/> Hormones (birth control, estrogen) | <input type="checkbox"/> <i>Copy of medications provided</i> |

Please list your current medications if you have not provided a copy:

Patient Signature

Date



Patient Rights and Responsibilities

Welcome to Renew Dental! Your dentist or dental specialist is the best source of information about your dental health and wants you to feel comfortable about your dental care. Maintaining healthy teeth and gums means more than just brushing and flossing every day and visiting your dentist regularly. As an informed dental patient, it also means knowing what you can expect our doctors & dental staff and understanding your role and responsibilities in support of their efforts to provide you with quality oral health care.

The rights and responsibilities listed below do not establish legal entitlements or new standards of care but are simply intended to guide you through the development of a successful and collaborative dentist-patient relationship.

Patient Rights

1. You have a right to choose your own dentist and schedule an appointment in a timely manner.
2. You have a right to know the education and training of your dentist and the dental care team.
3. You have a right to arrange to see the dentist every time you receive dental treatment, subject to any state law exceptions.
4. You have a right to adequate time to ask questions and receive answers regarding your dental condition and treatment plan for your care.
5. You have the right to know what the dental team feels is the optimal treatment plan as well as the right to ask for alternative treatment options.
6. You have a right to an explanation of the purpose, probable (short and long term) results, alternatives and risks involved before consenting to a proposed treatment plan.
7. You have a right to be informed of continuing health care needs.
8. You have a right to know in advance the expected cost of treatment.
9. You have a right to accept, defer or decline any part of your treatment recommendations.
10. You have a right to reasonable arrangements for dental care and emergency treatment.
11. You have a right to receive considerate, respectful and confidential treatment by your dentist and dental team.
12. You have a right to expect the dental team members to use appropriate infection and sterilization controls
13. You have a right to inquire about the availability of processes to mediate disputes about your treatment.



Patient Responsibilities

1. You have the responsibility to provide, to the best of your ability, accurate, honest and complete information about your medical history and current health status.
2. You have the responsibility to report changes in your medical status and provide feedback about your needs and expectations.
3. You have the responsibility to participate in your health care decisions and ask questions if you are uncertain about your dental treatment or plan.
4. You have the responsibility to inquire about your treatment options and acknowledge the benefits and limitations of any treatment that you choose.
5. You have the responsibility for consequences resulting from declining treatment or from not following the agreed upon treatment plan.
6. You have the responsibility to keep your scheduled appointments.
7. You have the responsibility to be available for treatment upon reasonable notice.
8. You have the responsibility to adhere to regular home oral health care recommendations.
9. You have the responsibility to assure that your financial obligations for health care received are fulfilled.

_____ I have read and understand the above Patient Rights and Responsibilities, and I agree to abide
Initials by these guidelines.

Printed Name

Today's Date

Signature



Cancellation, No Show, Missed Appointment & Late Arrival Policy

Patient's Name: _____ Date of Birth: _____
(Printed) Last First

Renew Dental, PLLC is committed to providing all our patients with exceptional care. When patients cancel without giving enough notice, they prevent another patient from being seen.

A "No-Show" or "Missed" appointment is when any scheduled appointment in which the patient either:

- Does not arrive for the appointment
- Cancels under the policy notice for the appointment
- Arrives more than 15 minutes late for the scheduled appointment

Our office will attempt to contact you two (or five) business days prior to your scheduled appointment as a courtesy to remind you of your appointment. We would appreciate a call back to confirm your appointment.

Office Visit (1 hour or less) – requires **two (2) business days prior** to your scheduled appointment to notify us of any changes or cancellations. **To cancel a Monday** appointment, please **call our office by 12:00PM on Wednesday** the week before.

Extensive Office Procedure (more than 1 hour) – requires **five (5) business days prior** to your scheduled appointment to notify us of any changes or cancellations. **To cancel a Monday** appointment, please **call our office by 12:00PM on Monday** the week before.

If the proper notification is not given within the timeframes stated above, you will be charged **\$200 per hour scheduled** for the missed appointments; this will not be covered by your insurance company.

We will require that patients pay their balance prior to receiving further care and being rescheduled in our office. Patients with a balance over \$200 must make payment arrangements prior to rescheduling.

I prefer to be reminded by:

- text preferred mobile number _____
- email preferred email address _____
- phone call preferred phone number _____
- I prefer not to be reminded and understand that a fee will be imposed/assessed if I miss my appointment

Please indicate your understanding of this policy as described above by signing below.

Signed: _____ Date: _____
Patient

Parent/Legal Guardian (Guarantor of Payment)

Relationship to Patient: _____

Name (printed): _____

Signed: _____ Date: _____

Staff: _____



Financial Policy

Patient's Name: _____ Date of Birth: _____
(Printed) Last First

Payment for services, including deductibles and copayments, is due at time of service unless other arrangements have been made prior to treatment. Payments may be made using cash, check, or credit cards (Visa or MasterCard only). Any arrangements for third party financing must be made before starting treatment.

Renew Dental, PLLC accepts all dental PPO plans and is a provider of Delta Dental insurance plans. We are happy to submit the claims necessary to see that you receive your benefits. We cannot guarantee that any coverage estimated by your plan will be paid once a claim is filed. The insurance contract is an agreement between you and/or your employer and their insurance company. You are ultimately responsible for all charges.

We can provide estimates for our cost of services after the comprehensive exam. Predetermination of benefits with insurance benefit plans may be advisable if there is a question concerning coverage. This can take 2-4 weeks dependent on your insurance carrier.

In order to maximize your benefits and because plans differ from carrier to carrier, and from policy to policy, our office may refer you to your carrier or your employer's benefits coordinator for assistance in understanding your plan. Please note that dental insurance is intended to cover some but not all dental care costs, and not all services are covered. You are responsible for payment of all services regardless of the payable benefit.

Nonpayment, payment reversal, or default of the terms agreed upon in a signed financial agreement will be assessed any bank fees, legal fees, and collection costs incurred including attorney fees. Any unpaid amounts remaining on your account shall after 30 days be sent to collections.

Checks that are returned to our office from your financial institution are subject to a \$25 returned check fee. This fee covers administrative fees and the processing fees that are charged to our office. We would be happy to discuss our charges and how they relate to your particular situation.

Please indicate your understanding and acceptance of these financial policies by signing below.

Signed: _____ Date: _____
Patient

Parent/Legal Guardian (Guarantor of Payment)

Relationship to Patient: _____

Name (printed): _____

Signed: _____ Date: _____

Staff: _____



RECEIPT OF PRIVACY PRACTICES

* You May Refuse to Sign This Acknowledgment*

I have received a copy of this office's Notice of Privacy Practices.

Print Name: _____

Signature: _____

Date: _____

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify Below)